



RECORDATION NO. 23379 FILED

Member FDIC

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SURFACE TRANSPORTATION BOARD

JANUARY 23, 2001

OFFICE OF THE SECRETARY SURFACE TRANSPORTATION BOARD 1925 K STREET NW WASHINGTON, D.C. 20423

DEAR SECRETARY,



THIS DOCUMENT IS A "FINANCING STATEMENT AND NOTICE OF SECURTLY INTEREST", A PRIMARY DOCUMENT, DATED DECEMBER 27TH, 2000.

THE NAMES AND ADDRESSES OF THE PARTIES TO THE DOCUMENTS ARE AS FOLLOWS:

RAILCAR LEASING SPECIALISTS, INC. (DEBTOR), 1109 GREENWOOD AVENUE, WILMETTE, IL. 60091 AND THE BANK OF EDWARDSVILLE (THE SECURED PARTY), 330 WEST VANDALIA, EDWARDSVILLE, IL. 62025.

A DESCRIPTION OF THE EQUIPMENT COVERED BY THE DOCUMENT FOLLOWS

FIFTEEN (15) 100-TON, 17,500 GALLON EXTERIOR COILED, INSULATED TANK CARS BEARING THE FOLLOWING NUMBERS: VWCX 1001, VWCX 1002, VWCX 1003, VWCX 1005, VWCX 1006, VWCX 1007, VWCX 1008, VWCX 1009, VWCX 1010, VWCX 1011, VWCX 1012, VWCX 1013, VWCX 1014, VWCX 1015, VWCX 1016.

A FEE OF \$26 IS ENCLOSED. PLEASE RETURN THE ORIGINAL AND ANY EXTRA COPIES NOT NEEDED BY THE BOARD FOR RECORDATION TO THE BANK OF EDWARDSVILLE, ATTN: DAVID GANSNER, VICE PRESIDENT, 101 SOUTH MORRISON ST., COLLINSVILLE, IL. 62234

A SHORT SUMMARY OF THE DOCUMENT TO APPEAR IN THE INDEX FOLLOWS

A "FINANCING STATEMENT AND NOTICE OF SECURITY INTEREST"BETWEEN RAILCAR LEASING SPECIALISTS, INC., 1109 GREENWOOD AVENUE, WILMETTE, IL. 60091, THE DEBTOR, AND THE BANK OF EDWARDSVILLE, 330 WEST VANDALIA, EDWARDSVILLE, IL. 62025, THE SECURED PARTY, COVERING FIFTEEN (15) 100



TON, 17,500 GALLON EXTERIOR-COILED, INSULATED TANK CARS BEARING THE FOLLOWING NUMBERS: VWCX 1001, VWCX 1002, VWCX 1003, VWCX 1005, VWCX 1006, VWCX 1007, VWCX 1008, VWCX 1009, VWCX 1010, VWCX 1011, VWCX 1012, VWCX 1013, VWCX 1014, VWCX 1015, VWCX 1016.

IF YOU SHOULD HAVE ANY QUESTIONS CONCERNING THIS LETTER PLEASE CALL ME AT 618-344-6100.

SINCERELY

DAVID GANSNER VICE PRESIDENT

RECORDATION NO. 23379 FILE

FINANCING STATEMENT AND NOTICE OF SECURITY INTEREST

FEB 1 2 '01

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RAILCAR LEASING SPECIALISTS, INC 1109 GREENWOOD AVENUE WILMETTE, IL 60091	} } }	SURFACE TRANSPORTATION BOARD DEBTOR
ТО		
THE BANK OF EDWARDSVILLE, AN ILLINOIS BANKING CORPORATION 330 WEST VANDALIA EDWARDSVILLE, ILLINOIS 62025)))	SECURED PARTY

Be It Know Hereby That, to secure an obligation entered into on December 27, 2000, the above-named Debtor pledged to the Secured Party certain collateral as follows:

A. Fifteen (15) 100-ton, 17500 gallon exterior-coiled, insulated tank cars with the following numbers:

VWCX1001,VWCX 1002, VWCX 1003, VWCX 1005, VWCX 1006 VWCX 1007, VWCX 1008,VWCX 1009, VWCX 1010, VWCX 1011,VWCX 1012, VWCX 1013, VWCX 1014, VWCX 1015, VWCX 1016

B. An Assignment of that lease wherein Debtor is named as the Lessor and Minnesota Corn

Processors, 400 West Main Street, Suite 201, Marshall MN 56258-1236, is named as the

Lessee, said Lease bearing the date, August 14, 1993 and all renewals thereof.

and in addition thereto, all accessions, additions, replacements, and substitutions relating to any and all of the foregoing; all records, instruments, documents, and evidences relating thereto; and all proceeds and revenues related to or generated by the foregoing, including proceeds of insurance, general intangibles, and accounts.

DEBTOR:

RAILCAR LEASING SPECIALISTS, INC.

SECURED PARTY:

THE BANK OF EDWARDSVILLE,

AN ILLINOIS BANKING CORPORATION

DENNIS L AMICK

ITS PRESIDENT

DAVID GANSNER

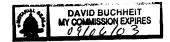
VICE-PRESIDENT

STATE OF TOWA }
COUNTY OF Woolbury

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO HEREBY CERTIFY that DENNIS L. AMICK, representing himself, to be the duly-elected and acting President of RAILCAR LEASING SPECIALISTS, INC, and personally known to me to be the same person whose name appears on the foregoing instrument, appeared before me this date in person and acknowledged that he signed, sealed, and delivered the said instrument as his free and voluntary act for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this <u>28</u> day of <u>December</u>, 2000.

Notary Public



STATE OF <u>Sciences</u> }
COUNTY OF <u>Madion</u> }

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO HEREBY CERTIFY that David W. Gansner, representing himself to be the duly-elected Vice-President of The Bank of Edwardsville and personally known to me to be the same person whose name appears on the forgoing instrument, appeared before me this date in person and acknowledge that they signed, sealed, and delivered and said instrument as his free and voluntary act for the uses and purposes therin set forth.

GIVEN under by hand and Notarial Seal this 27th day of December, 2000.

OFFICIAL SEAL
JOANNE MILLER
NOTARY PUBLIC STATE OF ILLINOIS
MADISON COUNTY My Commission Expires 06-20-2003

Notary Public